

## Everything Everywhere Finance plc prices a £450 million Sterling Bond

London. 20 March 2012 – Everything Everywhere Ltd announces that its subsidiary Everything Everywhere Finance plc has priced a Sterling bond offering for a total of £450 million.

Currency	Format	Term	Notional	Coupon	Re-offer spread (vs. gilts)	Guarantor
Sterling	Fixed	7 years	450 million	4.375 %	275 bps	Everything Everywhere Ltd

This is Everything Everywhere Finance plc's second bond issue under the company's Euro Medium Term Note programme.

HSBC, J.P. Morgan, Lloyds Bank and The Royal Bank of Scotland acted as Bookrunners. Settlement of the offering is expected to occur on 28th March 2012, subject to customary conditions.

## Everything Everywhere Chief Financial Officer, Neal Milsom, commented:

"We are pleased to have successfully accessed the international debt markets, and the strength of the order book reinforces the high level of interest amongst fixed income investors in Everything Everywhere. With this issuance, we continue to effectively progress the process we commenced late last year to diversify our sources of funding."

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## About Everything Everywhere

Everything Everywhere is the UK's largest communications company, providing mobile and fixed-broadband communications services to more than 27 million customers through the Orange and T-Mobile brands. It has invested over £15 billion since 2000 building Britain's biggest mobile networks, and plans to invest over £1.5bn in the next three years to further improve its network and introduce fast 4G LTE mobile broadband services. Recognised for award-winning customer service, Everything Everywhere employs more than 15,000 people and operates over 720 retail stores across the UK. It has revenues equivalent to a FTSE 40 company and is backed by two of the world's leading global communications groups, Deutsche Telekom and France Telecom, who are equal owners.

For more information on Everything Everywhere please call the Media Centre on 0870 373 1500, or visit www.everythingeverywhere.com